

INVESTMENT MANAGEMENT- II, SET-1

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1. The first player of the Mutual Fund Industry in India was:

Ans: SBI Mutual Fund

2. Unit Trust of India (UTI) mutual fund was set up in the year:

Ans: 1st February, 2003

3. Who establishes Mutual Fund in India?

Ans: Reserve Bank of India (RBI)

4. The value of one unit of investment in Mutual Fund is called the:

Ans: Net Asset Value

5. ____ regulates the Mutual Fund Industry in India:

Ans: SEBI

6. What is the full form of NAV?

Ans: Net Asset Value

7. ____ schemes not exposed to sudden and large movement of funds.

Ans: Close-Ended Funds

8. In India, AMC's must be registered with:

Ans: The Indian Trust Act, 1882

9. Presently there are ____ AMC in India:

Ans: 44

10. _____ is a trust that pools the savings of a number of investors who share common financial goals.

Ans: Mutual Fund

11. _____ are also known as protectors of the fund and are employed by the fund sponsor:

Ans: Trustees

12. What is the full form of AUM?

Ans: Assets Under Management

13. SIP stands for:

Ans: Systematic Investment Plan

14. Day to day operations of a mutual fund is handled by:

Ans: AMC

15. The funds in which units can be purchased only during the initial offer period are called:

Ans: Open-Ended Funds

16. _____ are considered high-risk funds but also tend to provide high returns:

Ans: Tax-Saving Funds

17. Full form of AMFI:

Ans: Association of Mutual Funds in India

18. ____ is a holding service who has administrative power for managing the money and assets used in mutual fund:

Ans: Trustee

19. ____ is any person or entity that can set up a mutual fund to earn money by fund management:

Ans: Sponsor

20. Investment in ____ funds is best suited for investors with high-risk appetite and have good knowledge of the stock market.

Ans: Small cap funds

21. ____ are suitable for investors with a long-term investment horizon and looking for growth.

Ans: Long Duration Funds

22. ____ was the first ever commodity ETF:

Ans: Gold ETF

23. Investment in a large-cap fund is best suited for investors:

Ans: With low-risk appetite

24. ____ funds can be understood as the schemes that offer new units to the investors continuously:

Ans: Open-Ended Funds

25. _____ issued by the government of India to raise money for a short-term of up to 365 days:

Ans: Treasury bills

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