

# INVESTMENT MANAGEMENT- II, SET-1

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1. The first player of Non-UTI Mutual Fund in India was:

**Ans: SBI Mutual Fund**

2. Unit Trust of India (UTI) mutual fund was set up in the year:

**Ans: 1<sup>st</sup> February, 2003**

3. Who establishes Mutual Fund in India?

**Ans: Reserve Bank of India (RBI)**

4. The value of one unit of investment in Mutual Fund is called the:

**Ans: Net Asset Value**

5. \_\_\_\_ regulates the Mutual Fund Industry in India:

**Ans: SEBI**

6. What is the full form of NAV?

**Ans: Net Asset Value**

7. \_\_\_\_ schemes not exposed to sudden and large movement of funds.

**Ans: Close-Ended Funds**

8. In India, AMC's must be registered with:

**Ans: The Indian Trust Act, 1882**

9. Presently there are \_\_\_\_ AMC in India:

**Ans: 44**

10. \_\_\_\_\_ is a trust that pools the savings of a number of investors who share common financial goals.

**Ans: Mutual Fund**

11. \_\_\_\_\_ are also known as protectors of the fund and are employed by the fund sponsor:

**Ans: Trustees**

12. What is the full form of AUM?

**Ans: Assets Under Management**

13. SIP stands for:

**Ans: Systematic Investment Plan**

14. Day to day operations of a mutual fund is handled by:

**Ans: AMC**

15. The funds in which units can be purchased only during the initial offer period are called:

**Ans: Open-Ended Funds**

16. \_\_\_\_\_ are considered high-risk funds but also tend to provide high returns:

**Ans: Tax-Saving Funds**

17. Full form of AMFI:

**Ans: Association of Mutual Funds in India**

18. \_\_\_\_ is a holding service who has administrative power for managing the money and assets used in mutual fund:

**Ans: Trustee**

19. \_\_\_\_ is any person or entity that can set up a mutual fund to earn money by fund management:

**Ans: Sponsor**

20. Investment in \_\_\_\_ funds is best suited for investors with high-risk appetite and have good knowledge of the stock market.

**Ans: Small cap funds**

21. \_\_\_\_ are suitable for investors with a long-term investment horizon and looking for growth.

**Ans: Long Duration Funds**

22. \_\_\_\_ was the first ever commodity ETF:

**Ans: Gold ETF**

23. Investment in a large-cap fund is best suited for investors:

**Ans: With low-risk appetite**

24. \_\_\_\_ funds can be understood as the schemes that offer new units to the investors continuously:

**Ans: Open-Ended Funds**

25. \_\_\_\_\_ issued by the government of India to raise money for a short-term of up to 365 days:

**Ans: Treasury bills**

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